

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

02/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Featherstone Distribution LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 84-2575908

4. Debtor's address **Principal place of business**

**1164 E 156th Street
Bronx, NY 10474**

Number, Street, City, State & ZIP Code

Bronx

County

Mailing address, if different from principal place of business

**359 Van Brunt Street
c/o Freshly Baked Holdings LLC
Brooklyn, NY 11231**

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Featherstone Distribution LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4244**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Hunts Point Enterprises LLC	Relationship	Affiliate
District	EDNY	When	6/24/20
		Case number, if known	20-42393 CEC

Debtor **Featherstone Distribution LLC**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Featherstone Distribution LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 17, 2020**
MM / DD / YYYY**X /s/ Mark Rimer**
Signature of authorized representative of debtor

Title **Chief Executive Officer****Mark Rimer**
Printed name**18. Signature of attorney****X /s/ Lawrence Morrison**
Signature of attorney for debtorDate **July 17, 2020**
MM / DD / YYYY**Lawrence F. Morrison**
Printed name**Morrison Tenenbaum, PLLC**
Firm name**87 Walker Street, Second Floor**
New York, NY 10013
Number, Street, City, State & ZIP CodeContact phone **212-620-0938**Email address **info@m-t-law.com****2889590 NY**
Bar number and State

Fill in this information to identify the case:Debtor name Featherstone Distribution LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 17, 2020x/s/ Mark Rimer

Signature of individual signing on behalf of debtor

Mark Rimer

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Featherstone Distribution LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A&S BAGELS INC. 761 Hempstead Turnpike Franklin Square, NY 11010	Anthony Scolieri 516-326-9288	Vendor				\$45,301.68
ALADDIN ARTISAN 240 25TH STREET Brooklyn, NY 11232	Joe Aiobe 212-767-9596	Vendor				\$83,201.20
AVENDRA P.O. BOX 75019 Baltimore, MD 21275	Richard Falcone Falcone-Richard@avendra.com 301-825-0500	Vendor				\$62,612.52
BREAD ALONE PO BOX 719 Lake Katrine, NY 12449	Nels Leder nels.leader@breadalone.com 845-594-1009	Vendor				\$103,211.75
CESTARO REALTY MANAGEMENT 54-60 44TH STREET Maspeth, NY 11378	Steve Cestaro 917-939-3946	Vendor				\$56,582.60
EAT 403 East 91st Street New York, NY 10128	UZZIAH 212-831-4800	Vendor				\$131,578.96
FEATHERSTONE FOODS INC. c/o Davidoff Hutcher 605 Third Avenue New York, NY 10158		Alleged Breach of Contract Claim	Contingent Unliquidated Disputed			\$1,875,000.00
GRANDAISY BAKERY 250 W BROADWAY New York, NY 10013	Monica Calderon monica@grandaisybakery.com 212-334-9435	Vendor				\$39,165.56

Debtor **Featherstone Distribution LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
IGGY'S BREAD 130 FAWCETT STREET Cambridge, MA 02138	617-491-7600	Vendor				\$60,087.54
JUST BAGELS 527 CASSANOVA STREET Bronx, NY 10474	SANDRA CLIFF 718-328-9700	Vendor				\$50,478.03
NEW YORKER BAGELS 34-20 12th STREET Astoria, NY 11106	Stefanos Evangelinos sevangelinos@newyorkbagels.com 718-204-2243	Vendor				\$85,845.98
ORWASHER'S BAKERY 1187 EAST 156TH Bronx, NY 10474	Adriana 718-618-7438 Ext 12	Vendor	Unliquidated Subject to Setoff			\$152,086.48
PAIN D'AVIGNON III LTD. PO Box 1872 Long Island City, NY 11101	ULIKS 718-729-6832	Vendor				\$132,713.92
RM BAKERY LLC 220 COSTER ST Bronx, NY 10474	Dan Wilczynski danw@leavenco.com 203-209-2474	Vendor	Subject to Setoff			\$61,963.37
RM RONY LLC 220 Coster Street Bronx, NY 10474	Dan Wilcynski 718-392-1030	Vendor	Subject to Setoff			\$84,378.05
ROYAL BAKERS 37-24 76TH STREET 1ST FL Jackson Heights, NY 11372	MAX 718-805-3000	Vendor				\$65,810.85
TISSERIE WHOLESALE BAKERY 435 Meadow Ln Carlstadt Carlstadt, NJ 07072	201-430-8948	Vendor	Unliquidated			\$76,778.11
U.S. SBA 409 3rd Street SW Washington, DC 20416		Paycheck Protection Program Loan				\$1,025,830.00
VISTA HERMOSA 267 Bowery New York, NY 10002		Vendor	Subject to Setoff			\$47,547.24

Debtor **Featherstone Distribution LLC**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ZOMICK'S KOSHER BAKE SHOP 85 INIP DRIVE Inwood, NY 11096	Karen Moshe Koff 516-569-5520 x102	Vendor	Unliquidated			\$71,183.77

Fill in this information to identify the case:Debtor name **Featherstone Distribution LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **2,500,596.18****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **2,500,596.18****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **509,603.13****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **4,841,292.58****4. Total liabilities**
Lines 2 + 3a + 3b\$ **5,350,895.71**

Fill in this information to identify the case:Debtor name **Featherstone Distribution LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase Bank	Savings	1226	\$363.35
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3.2. Chase Bank	Checking	3790	\$26,260.23
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3.3. Chase Bank	Checking	5586	\$4,611.39
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3.4. Chase Bank	Checking	5578	\$226,014.89
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4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$257,249.86**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

Debtor **Featherstone Distribution LLC**
Name

Case number (If known) _____

7. Deposits, including security deposits and utility deposits
Description, including name of holder of deposit7.1. **Lease Security Deposit** **\$23,000.00**7.2. **Ryder Truck Leasing Security Deposit** **\$43,448.88****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$66,448.88**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:	<u>1,013,735.13</u>	-	<u>0.00</u>	=	<u>\$1,013,735.13</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>822,363.33</u>	-	<u>0.00</u>	=	<u>\$822,363.33</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,836,098.46**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				

Debtor Featherstone Distribution LLC Case number (if known) _____
 Name

Assorted inventory \$0.00 Recent cost \$20,000.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$20,000.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Assorted used office furniture, computers and equipment	Unknown	FMV	\$3,443.61

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$3,443.61

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor **Featherstone Distribution LLC**
Name

Case number (If known) _____

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2018 Ford Sprinter Truck VIN ending 5440	\$28,000.00	FMV	\$15,000.00
47.2.	2019 Ford Sprinter Truck VIN Ending 3951	\$30,000.00	FMV	\$20,000.00
47.3.	2018 Ford Sprinter Truck VIN Ending 8755	\$28,000.00	FMV	\$15,000.00
47.4.	2018 Ford Sprinter Truck VIN Ending 9503	\$28,000.00		\$15,000.00
47.5.	2018 Ford Sprinter Truck VIN Ending 4010	\$28,000.00		\$15,000.00
47.6.	2019 Ford Sprinter Truck VIN Ending 4011	\$30,000.00	FMV	\$20,000.00
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	Assorted used machinery, fixtures, equipment and furniture	\$0.00		\$3,443.61

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$103,443.6152. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
- ☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

Debtor Featherstone Distribution LLC
Name

Case number (if known) _____

☐ No. Go to Part 10.☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

55.1.

**1164 E. 156th Street,
Bronx NY 10474****Nature and extent of debtor's interest in property****Lease****Net book value of debtor's interest (Where available)****Unknown****Valuation method used for current value****N/A****Current value of debtor's interest****Unknown**56. **Total of Part 9.**Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.**\$0.00**57. **Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes Fill in the information below.**General description****Net book value of debtor's interest (Where available)****Valuation method used for current value****Current value of debtor's interest**60. **Patents, copyrights, trademarks, and trade secrets
Featherstone Foods, Inc. (word and logo mark
unregistered)****\$0.00****Unknown****Sesame Distribution Inc. (word and logo mark
unregistered)****\$0.00****Unknown**61. **Internet domain names and websites
www.featherstonefoods.com****\$0.00****Unknown****www.sesamedistribution.com****\$0.00****Unknown**62. **Licenses, franchises, and royalties
NYS Dept. of Agriculture and Markets Food
Warehouse License No. 16360****\$0.00****Unknown**

Debtor Featherstone Distribution LLC
Name

Case number (If known) _____

63. **Customer lists, mailing lists, or other compilations**
Customer Mailing List Unknown FMV \$1.00

64. **Other intangibles, or intellectual property**65. **Goodwill**66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$1.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)☒ No☐ Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.Current value of
debtor's interest71. **Notes receivable**
Description (include name of obligor)72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)73. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit has been filed)**Joel Schonfeld\$213,910.76

Nature of claim	Breach of Contract and Tortious Interference
------------------------	---

Amount requested	<u>\$0.00</u>
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75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

Debtor **Featherstone Distribution LLC**
Name

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78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$213,910.76

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Featherstone Distribution LLC**
Name

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$257,249.86	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$66,448.88	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,836,098.46	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$20,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$3,443.61	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$103,443.61	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$1.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$213,910.76	
91. Total. Add lines 80 through 90 for each column	\$2,500,596.18	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$2,500,596.18

Fill in this information to identify the case:Debtor name **Featherstone Distribution LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	ALLY FINANCIAL SERVICES Creditor's Name PAYMENT PROCESSING CENTER PO BOX 78234 Phoenix, AZ 85062 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien SEE ANNEXED SCHEDULE 2 Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$43,117.16	\$100,000.00

2.2	INTERNEX CAPITAL FUNDING Creditor's Name 205 E 42nd St, 20th Fl New York, NY 10017 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number	Describe debtor's property that is subject to a lien SEE ATTACHED SCHEDULE 1 Describe the lien Asset Backed Line of Credit Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$466,485.97	Unknown
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Debtor **Featherstone Distribution LLC**

Name

Case number (if known)

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$509,603.13**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name **Featherstone Distribution LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service Central Insolvency Unit PO Box 7346 Philadelphia, PA 19101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address NYC Dept. of Finance Bankruptcy Unit 66 John Street New York, NY 10038	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.3	Priority creditor's name and mailing address NYS Dept. of Tax and Fin. Bankruptcy Section PO Box 5300 Albany, NY 12205	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Featherstone Distribution LLC**
Name

Case number (if known)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address 1164 East 156 Realty LLC 54-60 44th Street Maspeth, NY 11378 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent Arrears</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,143.52
3.2	Nonpriority creditor's name and mailing address A&S BAGELS INC. 761 Hempstead Turnpike Franklin Square, NY 11010 Date(s) debt was incurred ____ Last 4 digits of account number <u>AS</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,301.68
3.3	Nonpriority creditor's name and mailing address ABOVE THE REST BAKING 531 BRYANT AVENUE BRONX Bronx, NY 10474 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$37,027.70
3.4	Nonpriority creditor's name and mailing address ACE ENDICO 80 INTERNATIONAL BLVD Brewster, NY 10509 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,592.00
3.5	Nonpriority creditor's name and mailing address ACTION ENVIRONMENTAL 315 Casanova St Bronx, NY 10474 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,846.72
3.6	Nonpriority creditor's name and mailing address AFS TECHNOLOGIES PO BOX 53573 Phoenix, AZ 85072 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Software service provider</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$800.44
3.7	Nonpriority creditor's name and mailing address ALADDIN ARTISAN 240 25TH STREET Brooklyn, NY 11232 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$83,201.20

Debtor Name	Case number (if known)
Featherstone Distribution LLC	
3.8 Nonpriority creditor's name and mailing address ALADDIN BAKERS, INC. 240 25TH STREET Brooklyn, NY 11232 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,701.98 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9 Nonpriority creditor's name and mailing address ALPINE BAKERY 521 30TH STREET Union City, NJ 07087 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$30,682.40 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10 Nonpriority creditor's name and mailing address AMYS BREAD 48-09 34TH STREET Long Island City, NY 11101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$17,115.38 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11 Nonpriority creditor's name and mailing address ANTHONY & SONS #1311 20 LUGER ROAD Denville, NJ 07834 Date(s) debt was incurred ____ Last 4 digits of account number <u>AN1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$19,365.68 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.12 Nonpriority creditor's name and mailing address ANTHONY AND SONS BAKERY 20 LUGER ROAD Denville, NJ 07834 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$36,317.27 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.13 Nonpriority creditor's name and mailing address AVENDRA P.O. BOX 75019 Baltimore, MD 21275 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$62,612.52 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14 Nonpriority creditor's name and mailing address BAKED WHOLESALE LLC 220 Coster Street Bronx, NY 10474 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$12,557.98 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.15 Nonpriority creditor's name and mailing address BREAD ALONE PO BOX 719 Lake Katrine, NY 12449 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$103,211.75 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Featherstone Distribution LLC		Case number (if known)
	Name		
3.16	Nonpriority creditor's name and mailing address BROADVIEW NETWORKS 800 Westchester Ave Port Chester, NY 10573 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,665.16
3.17	Nonpriority creditor's name and mailing address BROOKLYN BRANDS LLC PO Box 21019 New York, NY 10087 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,220.20
3.18	Nonpriority creditor's name and mailing address BY THE WAY BAKERY 1236 Lexington Avenue New York, NY 10028 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$825.40
3.19	Nonpriority creditor's name and mailing address CAROUSEL CAKES 5 SEEGER DRIVE Nanuet, NY 10954 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,081.29
3.20	Nonpriority creditor's name and mailing address CESTARO REALTY MANAGEMENT 54-60 44TH STREET Maspeth, NY 11378 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$56,582.60
3.21	Nonpriority creditor's name and mailing address CON EDISON PO Box 1702 New York, NY 10116 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,582.31
3.22	Nonpriority creditor's name and mailing address CONTINENTAL BENFITS 5701 E. Hillsborough Ave #1417 Tampa, FL 33610 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Healthcare</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.23	Nonpriority creditor's name and mailing address DAMASCUS BAKERY INC PO Box 2026 Hicksville, NY 11802 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,692.00

Debtor	Name	Case number (if known)
3.24	Featherstone Distribution LLC DE LAGE LANDEN FINANCIAL PO BOX 41602 Philadelphia, PA 19101 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$1,616.16 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Office Equipment Servicer</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	DORA'S NATURALS INC 21 EMPIRE BOULEVARD South Hackensack, NJ 07606 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$1,425.00 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	DU'S DONUTS & COFFEE 107 NORTH 12TH STREET Brooklyn, NY 11249 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$22,995.48 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.27	DUFOUR 251 LOCUST AVENUE Bronx, NY 10454 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$860.50 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	EAT 403 East 91st Street New York, NY 10128 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$131,578.96 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29	ELI'S BAGGED & LABELLED PO BOX 29093 New York, NY 10087 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$8,170.01 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	ELI'S BREAKFAST/COOKIES PO BOX 29093 New York, NY 10087 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$10,542.52 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.31	ELI'S CRISPS PO BOX 29093 New York, NY 10087 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$14,774.09 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Name	Case number (if known)
3.32	Featherstone Distribution LLC EMBLEM HEALTH PO Box 3000 New York, NY 10116 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Health Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$9,262.85
3.33	Nonpriority creditor's name and mailing address Europastry US 2001 Orville Drive Ronkonkoma, NY 11779 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Unknown
3.34	Nonpriority creditor's name and mailing address FEATHERSTONE FOODS INC. c/o Davidoff Hutcher 605 Third Avenue New York, NY 10158 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Alleged Breach of Contract Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,875,000.00
3.35	Nonpriority creditor's name and mailing address Get Fresh Bakehouse LLC 4 Edison Pl Fairfield, NJ 07004 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$481.00
3.36	Nonpriority creditor's name and mailing address GRANDAISY BAKERY 250 W BROADWAY New York, NY 10013 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$39,165.56
3.37	Nonpriority creditor's name and mailing address GUN HILL FENCE 4171 BOSTON ROAD Bronx, NY 10466 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,074.60
3.38	Nonpriority creditor's name and mailing address HARAN INC. 65 COURT STREET White Plains, NY 10601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$5,005.16
3.39	Nonpriority creditor's name and mailing address HARVEST BAKERY INC. 865 Waverly Ave Holtsville, NY 11742 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$779.10

Debtor	Name	Case number (if known)
3.40	Featherstone Distribution LLC HOT BREAD KITCHEN 1590 Park Ave, Box #1 New York, NY 10029 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$5,555.55 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.41	I HALPER 51 HOOK ROAD Bayonne, NJ 07002 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$4,492.20 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42	IGGY'S BREAD 130 FAWCETT STREET Cambridge, MA 02138 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$60,087.54 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43	INTERNATIONAL DELIGHTS IN 230 Brighton Road Clifton, NJ 07012 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$16,942.89 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44	ISRAEL BEIGEL BAKING 5700 AVENUE D Brooklyn, NY 11203 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$937.20 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.45	JOE BREADSTICKS 201 BROOK AVENUE, UNIT C Deer Park, NY 11729 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$165.00 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.46	JOEL SCHONFELD 300 Edwards Street Apt2DW Roslyn Heights, NY 11577 Date(s) debt was incurred ____ Last 4 digits of account number ____	Unknown As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Commission</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.47	JOHN W. MACY CHEESESTICKS 80 KIPP AVENUE Elmwood Park, NJ 07407 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$315.00 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Name	Case number (if known)
	Featherstone Distribution LLC	
3.48	Nonpriority creditor's name and mailing address JUST BAGELS 527 CASSANOVA STREET Bronx, NY 10474 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$50,478.03 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.49	Nonpriority creditor's name and mailing address LIBERTY GATES 1299 FRANKLIN AVENUE 3-C Bronx, NY 10456 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,332.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.50	Nonpriority creditor's name and mailing address LYTX, INC PO BOX 849972 Los Angeles, CA 90084 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$881.88 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.51	Nonpriority creditor's name and mailing address MARTIN POTATO ROLLS MARC'S DISTRIBUTING 1 FIELD COURT Hicksville, NY 11801 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$29,356.09 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.52	Nonpriority creditor's name and mailing address MILEA LEASING CORP. 885 EAST 149TH STREET Bronx, NY 10455 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$22,451.22 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Truck Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.53	Nonpriority creditor's name and mailing address MILLE FEUILLE 552 LAGUARDIA PL New York, NY 10012 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$54.60 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.54	Nonpriority creditor's name and mailing address MORRISONS PASTRY CORP. 4901 Maspeth Ave Maspeth, NY 11378 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$720.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.55	Nonpriority creditor's name and mailing address NECS 550 West 36th Street Jasper, IN 47546 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,522.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Name	Case number (if known)
3.56	Featherstone Distribution LLC NEW YORKER BAGELS 34-20 12th STREET Astoria, NY 11106 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$85,845.98 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.57	NORTH FERRY CO., INC. 12 Summerfield Pl Shelter Island Heights, NY 11965 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$410.40 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.58	NORTHSIDE BAKERY 76-01 77TH AVENUE Ridgewood, NY 11385 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$37,803.61 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.59	OPTIMUM BUSNISS Cablevision PO Box 371378 Pittsburgh, PA 15250 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$541.86 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.60	ORWASHER'S BAKERY 1187 EAST 156TH Bronx, NY 10474 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$152,086.48 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.61	PADOCA BAKERY 359 E. 68th Street New York, NY 10065 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$13,324.25 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.62	PAIN D'AVIGNON III LTD. PO Box 1872 Long Island City, NY 11101 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$132,713.92 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.63	PANDORA BAKERY 210 EAST 144 STREET Bronx, NY 10451 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$2,843.22 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Name	Case number (if known)
3.64	Featherstone Distribution LLC PATISSERIE VANESSA 136 WEST 123 ST, SUITE#2 New York, NY 10027 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$344.16 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.65	PIONEER COMPUTER NETWORKS PO Box 411 Redding Ridge, CT 06876 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$3,245.00 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>IT Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.66	RK ENVIRONMENTAL SERVICES 768 CARVER AVENUE Westwood, NJ 07675 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$2,100.99 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.67	RM BAKERY LLC 220 COSTER ST Bronx, NY 10474 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$61,963.37 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.68	RM RONY LLC 220 Coster Street Bronx, NY 10474 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$84,378.05 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.69	ROBERT HALF Office Team 12400 Collections Center Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$7,958.39 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Staffing service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.70	ROCKLAND BAKERY 94 DEMAREST MILL ROAD Nanuet, NY 10954 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$800.00 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.71	ROYAL BAKERS 37-24 76TH STREET 1ST FL Jackson Heights, NY 11372 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$65,810.85 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Featherstone Distribution LLC Name _____	Case number (if known) _____
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3.72	Nonpriority creditor's name and mailing address RYDER 11690 NW 105th Street Miami, FL 33178 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vehicle Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,087.03
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3.73	Nonpriority creditor's name and mailing address SALT OF THE EARTH BAKERY 630 Flushing Avenue 4C Brooklyn, NY 11206 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,172.00
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3.74	Nonpriority creditor's name and mailing address SETTEPANI BAKERY 602 LORIMER STREET Brooklyn, NY 11211 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,074.98
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3.75	Nonpriority creditor's name and mailing address SIGMUND'S PRETZELSHOP C/O Dmitriy Goykhman 221 W 37th St, 6th Fl New York, NY 10018 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,084.65
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3.76	Nonpriority creditor's name and mailing address SIMIT AND SMITH 501 Broad Avenue Ridgefield, NJ 07657 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,776.74
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3.77	Nonpriority creditor's name and mailing address SULLIVAN STREET BAKERY 533 WEST 47TH STREET New York, NY 10036 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$6,259.61
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3.78	Nonpriority creditor's name and mailing address TAP NYC 267 COLUMBUS AVENUE New York, NY 10023 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$696.00
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3.79	Nonpriority creditor's name and mailing address THE GOOD BATCH 936 Fulton Street Brooklyn, NY 11238 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,835.00
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Debtor	Name	Case number (if known)
Debtor	Featherstone Distribution LLC	
3.80	Nonpriority creditor's name and mailing address THE HARTFORD PO Box 660916 Dallas, TX 75266 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Insurance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes TBD
3.81	Nonpriority creditor's name and mailing address TISSERIE WHOLESALE BAKERY 435 Meadow Ln Carlstadt Carlstadt, NJ 07072 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$76,778.11
3.82	Nonpriority creditor's name and mailing address TOM CAT BAKERY INC PO BOX 844040 Boston, MA 02284 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes \$5,007.61
3.83	Nonpriority creditor's name and mailing address TOUFAYAN BAKERIES, INC 175 RAILROAD AVENUE Ridgefield, NJ 07657 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$650.00
3.84	Nonpriority creditor's name and mailing address TRIBECA PO BOX 840441 Dallas, TX 75284 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$15,127.20
3.85	Nonpriority creditor's name and mailing address U.S. SBA 409 3rd Street SW Washington, DC 20416 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Paycheck Protection Program Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,025,830.00
3.86	Nonpriority creditor's name and mailing address UNITED HEALTHCARE PO BOX 371337 Pittsburgh, PA 15250 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Health insurance premium Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$270.00
3.87	Nonpriority creditor's name and mailing address Utica First Insurance 5981 Airport Rd Oriskany, NY 13424 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Insurance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes TBD

Debtor **Featherstone Distribution LLC**
Name

Case number (if known)

3.88 Nonpriority creditor's name and mailing address

**VAR TECHNOLOGY FINANCE
P.O.BOX 5066
Hartford, CT 06102**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor**Is the claim subject to offset? ☒ No ☐ Yes**\$11,040.39**

3.89 Nonpriority creditor's name and mailing address

**VERIZON WIRELESS
PO Box 408
Newark, NJ 07101**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Communications Vendor**Is the claim subject to offset? ☒ No ☐ Yes**\$552.35**

3.90 Nonpriority creditor's name and mailing address

**VISTA HERMOSA
267 Bowery
New York, NY 10002**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor**Is the claim subject to offset? ☐ No ☒ Yes**\$47,547.24**

3.91 Nonpriority creditor's name and mailing address

**ZAROS
1309 Metropolitan Ave
Bronx, NY 10462**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor**Is the claim subject to offset? ☒ No ☐ Yes**Unknown**

3.92 Nonpriority creditor's name and mailing address

**ZOMICK'S KOSHER BAKE SHOP
85 INIP DRIVE
Inwood, NY 11096**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: **Vendor**Is the claim subject to offset? ☒ No ☐ Yes**\$71,183.77****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **0.00**5b. + \$ **4,841,292.58**5c. \$ **4,841,292.58**

Fill in this information to identify the case:Debtor name **Featherstone Distribution LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Lease agreement for premises at 1164 E 156th Street, Bronx NY**State the term remaining **June 1, 2022**

List the contract number of any government contract _____

**1164 East 156 Realty LLC
54-60 44th Street
Maspeth, NY 11378**2.2. State what the contract or lease is for and the nature of the debtor's interest **Distribution Service Contract**

State the term remaining _____

List the contract number of any government contract _____

**Baked Wholesale LLC
220 Coster Street
Bronx, NY 10474**2.3. State what the contract or lease is for and the nature of the debtor's interest **Employment Agreement**

State the term remaining _____

List the contract number of any government contract _____

**Eli Richman
380 Quarker Road
Chappaqua, NY 10514**2.4. State what the contract or lease is for and the nature of the debtor's interest **Products Distribution Agreement**

State the term remaining _____

List the contract number of any government contract _____

**Hilton Supply Management
7962 Jones Branch Dr
Fourth Floor
Mc Lean, VA 22102**

Debtor 1 **Featherstone Distribution LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.5. State what the contract or lease is for and the nature of the debtor's interest **Blocked Account Control Agreement**

State the term remaining

List the contract number of any government contract

JP Morgan Chase Bank
Attn: Farah Zollman
1 E Ohio St, Floor 8
Indianapolis, IN 46204

- 2.6. State what the contract or lease is for and the nature of the debtor's interest **Truck Lease and Service Agreement**

State the term remaining

List the contract number of any government contract

Milea Leasing Corp
64 Union St
Brooklyn, NY 11231

- 2.7. State what the contract or lease is for and the nature of the debtor's interest **Distribution Service Agreement**

State the term remaining

List the contract number of any government contract

RM Bakery LLC
220 Coster Street
Bronx, NY 10474

- 2.8. State what the contract or lease is for and the nature of the debtor's interest **Distribution Service Agreement**

State the term remaining

List the contract number of any government contract

RM RONY LLC
220 Coster Street
Bronx, NY 10474

- 2.9. State what the contract or lease is for and the nature of the debtor's interest **Truck Lease and Service Agreement**

State the term remaining

List the contract number of any government contract

Ryder Truck Rental Inc.
11690 NW 105th Street
Miami, FL 33178

- 2.10. State what the contract or lease is for and the nature of the debtor's interest **Product Distribution Agreement**

State the term remaining

List the contract number of any government contract

Whole Foods Market
Northeast Region
15315 Magnolia Blvd
Ste 320
Englewood Cliffs, NJ 07632

Debtor 1 **Featherstone Distribution LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

Fill in this information to identify the case:Debtor name **Featherstone Distribution LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **HUNTS POINT ENTERPRISES** **359 Van Brunt Street**
Brooklyn, NY 11231

INTERNEX CAPITAL FUNDING

☒ D **2.2**
☐ E/F _____
☐ G _____

2.2 **HUNTS POINT ENTERPRISES** **359 Brunt Street**
Brooklyn, NY 11231

JOEL SCHONFELD

☐ D _____
☒ E/F **3.46**
☐ G _____

2.3 **HUNTS POINT ENTERPRISES** **359 Van Brunt Street**
Brooklyn, NY 11231

FEATHERSTONE FOODS INC.

☐ D _____
☒ E/F **3.34**
☐ G _____

Fill in this information to identify the case:Debtor name **Featherstone Distribution LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From **1/01/2020** to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)**\$8,394,686.32****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
*Check all that apply*3.1. **SEE SCHEDULE 3****\$0.00**☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other _____**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership

Debtor **Featherstone Distribution LLC**

Case number (if known) _____

debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Featherstone Foods Inc. et al. v. Featherstone Distribution LLC 652689/2020	Breach of Contract	NYS Supreme NY County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Debtor **Featherstone Distribution LLC**

Case number (if known) _____

Description of the property lost and how the loss occurred**Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Dates of loss**Value of property lost****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.
Who was paid or who received the transfer?
Address
If not money, describe any property transferred**Dates****Total amount or value**

11.1.

Morrison Tenenbaum PLLC**\$25,000.00****Email or website address****Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.**Name of trust or device****Describe any property transferred****Dates transfers were made****Total amount or value****13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.
Who received transfer?
Address
Description of property transferred or payments received or debts paid in exchange**Date transfer was made****Total amount or value****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Address****Dates of occupancy
From-To****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor **Featherstone Distribution LLC**

Case number (if known) _____

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Debtor **Featherstone Distribution LLC**

Case number (if known) _____

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
- ☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

26. Books, records, and financial statements**26a.** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Jane Cho 40 Hickory Street Englewood Cliffs, NJ 07632	2019-Present
26a.2. Raich Ende Malter & Co LLP 1375 Broadway #15 New York, NY 10018	2019 - Present

Debtor **Featherstone Distribution LLC**

Case number (if known)

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Mark Rimer	220 E. 42nd Street 29th Floor New York, NY 10017	Chief Executive Officer	
Name	Address	Position and nature of any interest	% of interest, if any
Hunts Point Enterprises LLC	259 Van Brunt Street c/o Freshly Baked Holdings LLC Brooklyn, NY 11231	Sole Member	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jane Cho	40 Hickory Street Englewood Cliffs, NJ 07632	Vice President of Finance	

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Debtor **Featherstone Distribution LLC**

Case number (if known) _____

Name and address of recipient

Amount of money or description and value of
property

Dates

Reason for
providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent
corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent
corporation**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 17, 2020**

/s/ Mark Rimer

Mark Rimer

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor **Chief Executive Officer**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of New York

In re **Featherstone Distribution LLC**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>25,000.00</u>
Prior to the filing of this statement I have received	\$	<u>25,000.00</u>
Balance Due	\$	<u>Per Court Order</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 14, 2020

Date

/s/ Lawrence Morrison

Lawrence F. Morrison

Signature of Attorney

Morrison Tenenbaum, PLLC

87 Walker Street, Second Floor

New York, NY 10013

212-620-0938 Fax: 646-390-5095

info@m-t-law.com

Name of law firm

**United States Bankruptcy Court
Eastern District of New York**

In re **Featherstone Distribution LLC**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Hunts Point Enterprises 359 Van Brunt Street Brooklyn, NY 11231		100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Executive Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **July 17, 2020**Signature **/s/ Mark Rimer****Mark Rimer**

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of New York**

In re **Featherstone Distribution LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **July 13, 2020**

/s/ Mark Rimer

Mark Rimer/Chief Executive Officer
Signer/Title

1164 East 156 Realty LLC
54-60 44th Street
Maspeth, NY 11378

A&S BAGELS INC.
761 Hempstead Turnpike
Franklin Square, NY 11010

ABOVE THE REST BAKING
531 BRYANT AVENUE BRONX
Bronx, NY 10474

ACE ENDICO
80 INTERNATIONAL BLVD
Brewster, NY 10509

ACTION ENVIRONMENTAL
315 Casanova St
Bronx, NY 10474

AFS TECHNOLOGIES
PO BOX 53573
Phoenix, AZ 85072

ALADDIN ARTISAN
240 25TH STREET
Brooklyn, NY 11232

ALADDIN BAKERS, INC.
240 25TH STREET
Brooklyn, NY 11232

ALLY FINANCIAL SERVICES
PAYMENT PROCESSING CENTER
PO BOX 78234
Phoenix, AZ 85062

ALPINE BAKERY
521 30TH STREET
Union City, NJ 07087

AMYS BREAD
48-09 34TH STREET
Long Island City, NY 11101

ANTHONY & SONS #1311
20 LUGER ROAD
Denville, NJ 07834

ANTHONY AND SONS BAKERY
20 LUGER ROAD
Denville, NJ 07834

AVENDRA
P.O. BOX 75019
Baltimore, MD 21275

BAKED WHOLESALE LLC
220 Coster Street
Bronx, NY 10474

BREAD ALONE
PO BOX 719
Lake Katrine, NY 12449

BROADVIEW NETWORKS
800 Westchester Ave
Port Chester, NY 10573

BROOKLYN BRANDS LLC
PO Box 21019
New York, NY 10087

BY THE WAY BAKERY
1236 Lexington Avenue
New York, NY 10028

CAROUSEL CAKES
5 SEEGER DRIVE
Nanuet, NY 10954

CESTARO REALTY MANAGEMENT
54-60 44TH STREET
Maspeth, NY 11378

CON EDISON
PO Box 1702
New York, NY 10116

CONTINENTAL BENFITS
5701 E. Hillsborough Ave
#1417
Tampa, FL 33610

DAMASCUS BAKERY INC
PO Box 2026
Hicksville, NY 11802

DE LAGE LANDEN FINANCIAL
PO BOX 41602
Philadelphia, PA 19101

DORA'S NATURALS INC
21 EMPIRE BOULEVARD
South Hackensack, NJ 07606

DU'S DONUTS & COFFEE
107 NORTH 12TH STREET
Brooklyn, NY 11249

DUFOUR
251 LOCUST AVENUE
Bronx, NY 10454

EAT
403 East 91st Street
New York, NY 10128

Eli Richman
380 Quarker Road
Chappaqua, NY 10514

ELI'S BAGGED & LABELLED
PO BOX 29093
New York, NY 10087

ELI'S BREAKFAST/COOKIES
PO BOX 29093
New York, NY 10087

ELI'S CRISPS
PO BOX 29093
New York, NY 10087

EMBLEM HEALTH
PO Box 3000
New York, NY 10116

Europastray US
2001 Orville Drive
Ronkonkoma, NY 11779

FEATHERSTONE FOODS INC.
c/o Davidoff Hutcher
605 Third Avenue
New York, NY 10158

Get Fresh Bakehouse LLC
4 Edison Pl
Fairfield, NJ 07004

GRANDAISY BAKERY
250 W BROADWAY
New York, NY 10013

GUN HILL FENCE
4171 BOSTON ROAD
Bronx, NY 10466

HARAN INC.
65 COURT STREET
White Plains, NY 10601

HARVEST BAKERY INC.
865 Waverly Ave
Holtsville, NY 11742

Hilton Supply Management
7962 Jones Branch Dr
Fourth Floor
Mc Lean, VA 22102

HOT BREAD KITCHEN
1590 Park Ave, Box #1
New York, NY 10029

HUNTS POINT ENTERPRISES
359 Van Brunt Street
Brooklyn, NY 11231

HUNTS POINT ENTERPRISES
359 Brunt Street
Brooklyn, NY 11231

I HALPER
51 HOOK ROAD
Bayonne, NJ 07002

IGGY'S BREAD
130 FAWCETT STREET
Cambridge, MA 02138

Internal Revenue Service
Central Insolvency Unit
PO Box 7346
Philadelphia, PA 19101

INTERNATIONAL DELIGHTS IN
230 Brighton Road
Clifton, NJ 07012

INTERNEX CAPITAL FUNDING
205 E 42nd St, 20th Fl
New York, NY 10017

ISRAEEL BEIGEL BAKING
5700 AVENUE D
Brooklyn, NY 11203

JOE BREADSTICKS
201 BROOK AVENUE, UNIT C
Deer Park, NY 11729

JOEL SCHONFELD
300 Edwards Street Apt2DW
Roslyn Heights, NY 11577

JOHN W. MACY CHEESESTICKS
80 KIPP AVENUE
Elmwood Park, NJ 07407

JP Morgan Chase Bank
Attn: Farah Zollman
1 E Ohio St, Floor 8
Indianapolis, IN 46204

JUST BAGELS
527 CASSANOVA STREET
Bronx, NY 10474

LIBERTY GATES
1299 FRANKLIN AVENUE 3-C
Bronx, NY 10456

LYTX, INC
PO BOX 849972
Los Angeles, CA 90084

MARTIN POTATO ROLLS
MARC'S DISTRIBUTING
1 FIELD COURT
Hicksville, NY 11801

MILEA LEASING CORP.
885 EAST 149TH STREET
Bronx, NY 10455

Milea Leasing Corp
64 Union St
Brooklyn, NY 11231

MILLE FEUILLE
552 LAGUARDIA PL
New York, NY 10012

MORRISONS PASTRY CORP.
4901 Maspeth Ave
Maspeth, NY 11378

NECS
550 West 36th Street
Jasper, IN 47546

NEW YORKER BAGELS
34-20 12th STREET
Astoria, NY 11106

NORTH FERRY CO., INC.
12 Summerfield Pl
Shelter Island Heights, NY 11965

NORTHSIDE BAKERY
76-01 77TH AVENUE
Ridgewood, NY 11385

NYC Dept. of Finance
Bankruptcy Unit
66 John Street
New York, NY 10038

NYS Dept. of Tax and Fin.
Bankruptcy Section
PO Box 5300
Albany, NY 12205

OPTIMUM BUSNIESS
Cablevision
PO Box 371378
Pittsburgh, PA 15250

ORWASHER'S BAKERY
1187 EAST 156TH
Bronx, NY 10474

PADOCA BAKERY
359 E. 68th Street
New York, NY 10065

PAIN D'AVIGNON III LTD.
PO Box 1872
Long Island City, NY 11101

PANDORA BAKERY
210 EAST 144 STREET
Bronx, NY 10451

PATISSERIE VANESSA
136 WEST 123 ST, SUITE#2
New York, NY 10027

PIONEER COMPUTER NETWORKS
PO Box 411
Redding Ridge, CT 06876

RK ENVIRONMENTAL SERVICES
768 CARVER AVENUE
Westwood, NJ 07675

RM BAKERY LLC
220 COSTER ST
Bronx, NY 10474

RM Bakery LLC
220 Coster Street
Bronx, NY 10474

RM RONY LLC
220 Coster Street
Bronx, NY 10474

ROBERT HALF
Office Team
12400 Collections Center
Chicago, IL 60693

ROCKLAND BAKERY
94 DEMAREST MILL ROAD
Nanuet, NY 10954

ROYAL BAKERS
37-24 76TH STREET 1ST FL
Jackson Heights, NY 11372

RYDER
11690 NW 105th Street
Miami, FL 33178

Ryder Truck Rental Inc.
11690 NW 105th Street
Miami, FL 33178

SALT OF THE EARTH BAKERY
630 Flushing Avenue
4C
Brooklyn, NY 11206

SETTEPANI BAKERY
602 LORIMER STREET
Brooklyn, NY 11211

SIGMUND'S PRETZELSHOP
C/O Dmitriy Goykhman
221 W 37th St, 6th Fl
New York, NY 10018

SIMIT AND SMITH
501 Broad Avenue
Ridgefield, NJ 07657

SULLIVAN STREET BAKERY
533 WEST 47TH STREET
New York, NY 10036

TAP NYC
267 COLUMBUS AVENUE
New York, NY 10023

THE GOOD BATCH
936 Fulton Street
Brooklyn, NY 11238

THE HARTFORD
PO Box 660916
Dallas, TX 75266

TISSERIE WHOLESALE BAKERY
435 Meadow Ln Carlstadt
Carlstadt, NJ 07072

TOM CAT BAKERY INC
PO BOX 844040
Boston, MA 02284

TOUFAYAN BAKERIES, INC
175 RAILROAD AVENUE
Ridgefield, NJ 07657

TRIBECA
PO BOX 840441
Dallas, TX 75284

U.S. SBA
409 3rd Street SW
Washington, DC 20416

UNITED HEALTHCARE
PO BOX 371337
Pittsburgh, PA 15250

Utica First Insurance
5981 Airport Rd
Oriskany, NY 13424

VAR TECHNOLOGY FINANCE
P.O.BOX 5066
Hartford, CT 06102

VERIZON WIRELESS
PO Box 408
Newark, NJ 07101

VISTA HERMOSA
267 Bowery
New York, NY 10002

Whole Foods Market
Northeast Region
15315 Magnolia Blvd
Ste 320
Englewood Cliffs, NJ 07632

ZAROS
1309 Metropolitan Ave
Bronx, NY 10462

ZOMICK'S KOSHER BAKE SHOP
85 INIP DRIVE
Inwood, NY 11096

**United States Bankruptcy Court
Eastern District of New York**

In re **Featherstone Distribution LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Featherstone Distribution LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Hunts Point Enterprises LLC
359 Van Brunt Street
c/o Freshly Baked Holdings LLC
Brooklyn, NY 11231

☐ None [*Check if applicable*]

June 23, 2020

Date

/s/ Lawrence Morrison

Lawrence F. Morrison

Signature of Attorney or Litigant

Counsel for **Featherstone Distribution LLC**

Morrison Tenenbaum, PLLC

87 Walker Street, Second Floor

New York, NY 10013

212-620-0938 Fax: 646-390-5095

info@m-t-law.com

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL
BANKRUPTCY RULE 1073-2(b)**

DEBTOR(S): Featherstone Distribution LLC

CASE NO.: _____

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☐ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☒ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: **20-42393 CEC** JUDGE: **CEC** DISTRICT/DIVISION: **EDNY**

DEBTOR NAME: **Hunts Point Enterprises LLC**

CASE STILL PENDING (Y/N): **Y** [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): **Affiliate**

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

2. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

3. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Lawrence Morrison

Lawrence F. Morrison
Signature of Debtor's Attorney
Morrison Tenenbaum, PLLC
87 Walker Street, Second Floor
New York, NY 10013
212-620-0938 Fax: 646-390-5095

Signature of Pro Se Debtor/Petitioner

Signature of Pro Se Joint Debtor/Petitioner

Mailing Address of Debtor/Petitioner

City, State, Zip Code

Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

FEATHERSTONE DISTRIBUTION LLC

SCHEDULE 1

Internex Capital Funding LLC Security Interest

1. JPMorgan Chase Bank Account ending in 1226
2. JPMorgan Chase Bank Account ending in 5578
3. JPMorgan Chase Bank Account ending in 5586
4. JPMorgan Chase Bank Account ending in 5605
5. JPMorgan Chase Bank Account ending in 3790

FEATHERSTONE DISTRIBUTION LLC

SCHEDULE 2

Ally Financial Services Security Interest

- | | |
|------------------------------------|---------------------------------|
| 1. 2018 Ford Truck VIN ending 5440 | Current Approx. Value: \$15,000 |
| 2. 2019 Ford Truck VIN Ending 3951 | Current Approx. Value: \$20,000 |
| 3. 2018 Ford Truck VIN Ending 8755 | Current Approx. Value: \$15,000 |
| 4. 2018 Ford Truck VIN Ending 9503 | Current Approx. Value: \$15,000 |
| 5. 2018 Ford Truck VIN Ending 4010 | Current Approx. Value: \$15,000 |
| 6. 2019 Ford Truck VIN Ending 4011 | Current Approx. Value: \$20,000 |

FEATHERSTONE DISTRIBUTION LLC

SCHEDULE 3

Payments to Creditors within 90 days before filing to be provided within 14 days